

€ TRAINING

Mastering Agile Finance Transformation Best Practices

A group of four smiling business professionals (three men and one woman) in a meeting. The woman in the foreground is wearing a black top and a multi-strand necklace. The others are wearing white shirts. They are sitting around a table with a laptop and papers.

9 - 13 September 2024
Geneva (Switzerland)



Mastering Agile Finance Transformation Best Practices

REF: BV1969 DATE: 9 - 13 September 2024 Venue: Geneva (Switzerland) - Fee: 5940 Euro

Introduction:

This training program delves into the critical components of agile finance transformation, focusing on the best practices that enable organizations to adapt quickly to changing market conditions. Participants will learn how to implement agile methodologies within financial functions, enhancing the efficiency and flexibility of financial operations. It empowers them to drive agile finance initiatives that foster innovation, improve decision-making, and deliver value across the organization.

Program Objectives:

By the end of this program, participants will be able to:

- Understand the principles and practices of agile finance transformation.
- Implement agile methodologies to enhance financial processes.
- Develop strategies for agile budgeting, forecasting, and reporting.
- Align financial management with organizational agility and responsiveness.
- Foster a culture of continuous improvement and innovation in finance.

Targeted Audience:

- Chief Financial Officers CFOs.
- Financial Controllers.
- Finance Managers.
- Budget Analysts.
- Financial Planners and Analysts.
- Professionals involved in financial transformation projects.

Program Outline:

Unit 1:

Fundamentals of Agile Finance:

- Introduction to agile finance concepts and principles.

- The importance of agility in finance.
- Comparing agile and traditional finance methodologies.
- Key drivers and enablers of agile finance transformation.
- Challenges and opportunities in adopting agile practices.
- Real-world examples of agile finance implementation.

Unit 2:

Agile Financial Processes:

- Agile approaches to budgeting and forecasting.
- Implementing rolling forecasts and continuous planning cycles.
- Agile financial reporting and performance management.
- Leveraging data and analytics for agile decision-making.
- Cross-functional collaboration in agile finance.
- Tools and technologies supporting agile financial processes.

Unit 3:

Building Financial Resilience:

- Strategies for enhancing financial flexibility and resilience.
- Managing financial risks in an agile environment.
- Aligning financial strategies with business agility.
- Developing a responsive financial framework.
- Case studies on building financial resilience.
- Best practices for sustaining agile finance transformation.

Unit 4:

Continuous Improvement and Innovation:

- Creating a culture of continuous improvement in finance.
- Identifying and eliminating inefficiencies in financial processes.

- Encouraging innovation and adaptive thinking in financial teams.
- Monitoring and measuring progress in agile finance transformation.
- Leveraging feedback and iterative learning for continuous improvement.
- Preparing for future trends in agile finance.

Unit 5:

Best Practices and Future Trends:

- Defining a roadmap for successful agile finance transformation.
- Engaging stakeholders and fostering organizational buy-in.
- Establishing a governance structure for agile finance.
- Maintaining agility amidst evolving market conditions.
- Key trends shaping the future of agile finance.