

€ TRAINING

Corporate and Financial Restructuring

A group of four smiling business professionals (three men and one woman) in a meeting. The woman in the foreground is wearing a black top and a multi-strand necklace. The men are wearing white shirts. They are sitting around a table with papers and a laptop.

28 October -
1 November 2024
Lisbon (Portugal)



Corporate and Financial Restructuring

REF: F163 DATE: 28 October - 1 November 2024 Venue: Lisbon (Portugal) - Fee: 5940 Euro

Introduction:

This training program focuses on the essential concepts and practices of corporate and financial restructuring. Participants will gain the skills to manage and execute restructuring processes effectively, improving organizational stability and performance. It empowers them to drive successful transformations and align restructuring efforts with strategic goals.

Program Objectives:

By the end of this program, participants will be able to:

- Understand the fundamentals of corporate and financial restructuring.
- Analyze and identify restructuring needs and opportunities.
- Develop and implement restructuring strategies and plans.
- Manage the restructuring process and address challenges.
- Evaluate the outcomes of restructuring efforts to ensure long-term success.

Targeted Audience:

- Financial Managers.
- Corporate Strategists.
- Business Consultants.
- Investment Bankers.
- Executives involved in corporate restructuring.

Program Outline:

Unit 1:

Introduction to Corporate and Financial Restructuring:

- Defining corporate and financial restructuring.
- Key drivers and triggers for restructuring.

- Types of restructuring: operational, financial, and strategic.
- Legal and regulatory considerations.
- Case studies on successful and unsuccessful restructurings.

Unit 2:

Restructuring Strategies and Planning:

- Assessing organizational and financial health.
- Developing restructuring strategies: turnaround, reorganization, and liquidation.
- Strategic planning for restructuring: setting goals and objectives.
- Creating a detailed restructuring plan.
- Risk assessment and management in restructuring.

Unit 3:

Implementation of Restructuring Plans:

- Executing restructuring strategies and managing change.
- Communication strategies during restructuring.
- Managing stakeholder expectations: employees, creditors, and investors.
- Financial management during restructuring: cash flow and funding considerations.
- Operational changes and process improvements.

Unit 4:

Legal and Financial Aspects of Restructuring:

- Understanding bankruptcy and insolvency laws.
- Legal frameworks and compliance requirements.
- Financial implications of restructuring: valuation and financial reporting.
- Negotiation and settlements with creditors.
- Handling disputes and litigation.

Unit 5:

Post-Restructuring Evaluation and Continuous Improvement:

- Evaluating the success of restructuring efforts.
- Measuring financial and operational performance post-restructuring.
- Implementing continuous improvement strategies.
- Long-term sustainability and strategic alignment.
- Lessons learned and best practices in corporate restructuring.