

# € TRAINING

Project Monitoring and Loan Recovery  
Strategies

A group of four smiling business professionals (two men and two women) in a meeting. They are wearing white shirts. The woman in the foreground is wearing a black top and a multi-strand necklace. The background is blurred, showing a modern office setting.

9 - 13 December 2024  
Lisbon (Portugal)



# Project Monitoring and Loan Recovery Strategies

REF: P1756 DATE: 9 - 13 December 2024 Venue: Lisbon (Portugal) - Fee: 5940 Euro

## Introduction:

The Project Monitoring and Loan Recovery Strategies program is a specialized educational training program to equip professionals with the skills and knowledge necessary to effectively monitor projects and implement strategies for loan recovery. The program covers strategies for managing loan portfolios, assessing credit risk, and implementing recovery measures to mitigate financial losses.

## Program Objectives:

At the end of this program the participants will be able to:

- Understand the Inputs to Monitor, Track, and Control Your Project Schedule.
- Alternative approaches to Loan management and recovery structures .
- What is the difference between collection and recovery?
- Learn how to report your Project's Schedule Progress.
- Accounting treatment of non performing loans and load loss provisioning .

## Targeted Audience:

- Basic knowledge of Project Management Knowledge Areas is required.
- Basic knowledge of creating Charts and Graphs on Excel is required.
- Bank credit officers and investment bankers.
- Fund Managers.

## Program Outline:

### Unit 1:

#### Comparing, Identifying, and Correcting Project Work Deviations:

- You compare your planned work with the actual work that happens in your project.
- You identify deviation between the planned and the actual work.
- And you deploy corrective or preventive actions to minimize the impact of those deviations.

## Unit 2:

### Asset Recovery, Legal Recourse, and Delays in Liability Settlement:

- The projected value of an asset that can be recovered in the event of a liquidation or wind down.
- Filing a lawsuit for money back under the Civil Procedure Code.
- The longer the delay in settlement, the outstanding liabilities of the borrower increase.

## Unit 3:

### Key Considerations for Project Management Novices:

- Beginners in Project Management.
- The likely penalties may also increase with time.
- A section objective discussed at the beginning.
- Become an in-demand Project Management Professional.

## Unit 4:

### Empowering Freelancers: Mastery in Project Management and Schedule Control:

- Get freelancing assignments and work from home, setting your own schedule and rates.
- Sharpen your project management skills to reach the advanced level.
- Simply bring your own ideas to life with your knowledge of Monitoring and Controlling Your Project Schedule.

## Unit 5:

### Insights into Loan Recovery: Assessment, Strategies, and Accounting Treatment:

- Early warning signs for loan recovery.
- Affordability assessment.
- Creating and implementing loan strategie strategies.
- Accounting treatment to non performing loans and loan loss provisioning.